



Activity Review

North Carolina State Board of Certified
Public Accountant Examiners

1101 Oberlin Rd., Ste. 104 • PO Box 12827 • Raleigh, NC 27605 • 919-733-4222 • nccpaboard.gov • No. 3-2024

Coming Soon!

2024-2025 Individual CPA Certificate Renewal

It's almost time for NC CPAs to renew their individual CPA certificates for 2024-2025. While the Board is putting the final touches on the renewal, there are things you can do to prepare to renew your CPA certificate.

If you haven't created your portal account, do so immediately. The certificate renewal will be available only through the Board's portal; you can't renew your certificate if you don't have an account. Step-by-step instructions for creating your account are available on our website, nccpaboard.gov.

Locate and organize your 2023 CPE certificates of completion. Ensure you have a certificate for all courses you will claim, including the required 50-minute ethics course. If you didn't complete the 2023 requirement (courses completed in 2023 plus carry-forward CPE), you may be eligible to renew under the conditions of 21 NCAC 08G .0406(b)(1).

We'll share more information about the 2024-2025 individual CPA certificate renewal in the April *Activity Review*.



Be Aware of EFIN Scam Email

In February, the Internal Revenue Service (IRS) alerted tax professionals of a scam email impersonating various software companies in an attempt to steal Electronic Filing Identification Numbers (EFINs).

The IRS warned that scammers are posing as tax software providers and requesting EFIN documents from tax professionals under the guise of a required verification to transmit tax returns. These thieves attempt to steal client data and tax preparers' identities, creating the potential for them to file fraudulent tax returns for refunds.

Tax professionals should be alert for a scam email that includes a U.S.-based area code for faxing EFIN documents and also provides instructions on obtaining EFIN documentation from the IRS e-Services site if the tax professional doesn't have their EFIN information available.

Scam variations use different fax numbers for software vendors. Other warnings signs of a scam include inconsistencies in the email wording and a German footer.

The IRS cautions tax professionals who receive these should not respond to the email or proceed with any of the steps displayed.

Tax professionals are encouraged to report any unsolicited emails, including the full email headers, claiming to be from the IRS or an IRS-related function to phishing@irs.gov.

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Disciplinary Actions

Under NCGS 93-12(9), "Any disciplinary action taken [by the Board] shall be in accordance with the provisions of Chapter 150B of the General Statutes. The clear proceeds of any civil penalty assessed under this Section shall be remitted to the Civil Penalty and Forfeiture Fund in accordance with G.S. 115C-457.2." NCGS 115C-457.1(b) states, "The Fund shall be administered by the Office of State Budget and Management. The Fund and all interest accruing to the Fund shall be faithfully used exclusively for maintaining free public schools."

DAVID KERN BLANTON, #11975 | DAVID K. BLANTON CPA, PLLC | HICKORY, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners ("Board") at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N.C. Gen. Stat. §150B-41, the Board and the Respondents stipulate to the following:

1. David Kern Blanton, CPA (hereinafter "Respondent"), is the holder of North Carolina certificate number 11975 as a Certified Public Accountant.
2. David K. Blanton CPA, PLLC (hereinafter "Respondent Firm"), is a registered certified public accounting firm in North Carolina. Hereinafter, the Respondent and the Respondent Firm are collectively referred to as the "Respondents."
3. The Respondent Firm received a "fail" on its most recently completed system peer review, with an acceptance letter date of August 17, 2023. The peer review report was for the period ended April 30, 2022.
4. During the period of its most recent peer review, the Respondent Firm performed an audit for one client and agreed upon procedures ("AUP") for another client.
5. The Respondent Firm failed the peer review because of deficiencies in both its audit engagement and AUP engagement.
6. The Peer Review Committee ("Committee") required the Respondent Firm to undergo pre issuance review of its audits and AUPs. The Respondent Firm asserted that it no longer desires to perform audit engagements. Therefore, that portion of the Committee requirements was waived.
7. The Respondent Firm successfully completed a pre-issuance review of its AUP engagement.
8. The Respondents wish to resolve this matter by consent and agree that the Board staff and counsel may discuss this Consent Order with the Board ex parte, whether or

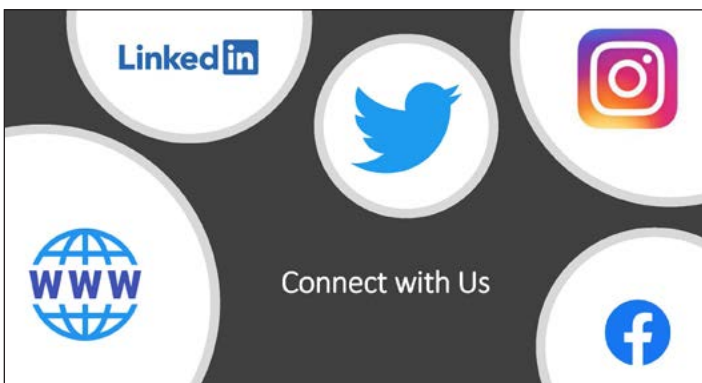
not the Board accepts this Consent Order as written. The Respondents understand and agree that this Consent Order is subject to review and approval by the Board and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondents are subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code, including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.
2. By virtue of the facts set forth above, the Respondents violated Rules 21 NCAC 08N .0212 (Competence), .0403 (Audit Standards), and .0404 (Accounting and Review Services Standards).
3. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondents' consent to this order, the Respondents are subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondents agree to the following Order:

1. The Respondent Firm is hereby censured.
2. Each staff member of the Respondent Firm that participates in engagements subject to peer review must complete at least four (4) hours of group-study A&A CPE annually until the Respondent Firm receives a "pass" or "pass with deficiencies" on a peer review.
3. If the Respondent Firm chooses to perform audit engagements in the future, then those engagements are subject to the Board's Pre-Issuance Review Procedures until released from pre-issuance review by the Board.



50 Years of NC CPA Licensure

Congratulations to the following individuals who have held an active North Carolina CPA license since March 1974:

Orvis Bartlett Buie, #7718
Donald Edward Cunningham, #772
Charles Ray Flowers Jr., #7731
Samuel Delmas George Jr., #7735
Joe Robinson Honeycutt Jr., #7740
Lonnie Jay McRoy, #7746
Samuel Kirk Turner Jr., #7754



LOLITA ANN WYNN, #25399 | L.A. WYNN, P.A. | DURHAM, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners (“Board”) at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N.C. Gen. Stat. §150B-41, the Board and the Respondents stipulate to the following:

1. Lolita Ann Wynn, CPA (hereinafter “Respondent”), is the holder of North Carolina certificate number 25399 as a Certified Public Accountant.
2. L.A. Wynn, P.A. (hereinafter “Respondent Firm”) is a registered certified public accounting firm in North Carolina. Hereinafter, the Respondent and the Respondent Firm are collectively referred to as the “Respondents.”
3. The Respondent Firm received a “fail” on its most recently completed system peer review, with an acceptance letter date of August 17, 2023. The peer review report was for the period ended November 30, 2021.
4. The Respondents complied with the Board’s peer review reporting requirements.
5. The Respondent Firm consists of one owner. During the period of its most recent peer review, the Respondent Firm performed two audits.
6. The peer reviewer noted several audit documentation deficiencies.
7. Following issuance of the peer review report, the Respondent Firm instituted a number of remedial actions in order to address the deficiencies.
8. The Peer Review Committee required the Respondent Firm to hire an outside party to review the remedial actions taken by the Respondent Firm. The Peer Review Committee also required a pre-issuance review of the Respondent Firm’s next audit.
9. The Respondent Firm hired a third party to review her remedial actions, and it was determined that the corrective actions were taken and adequately documented.
10. The Respondent Firm also completed a pre-issuance review of her next audit, and the reviewer identified “minor matters” and expressed an opinion that further monitoring was not required.
11. The Respondents wish to resolve this matter by consent and agree that the Board staff and counsel may discuss this Consent Order with the Board ex parte, whether or not the Board accepts this Consent Order as written. The Respondents understand and agree that this Consent Order is subject to review and approval by the Board and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondents are subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code,

including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.

2. By virtue of the facts set forth above, the Respondents violated Rule 21 NCAC 08N .0403 (Audit Standards).
3. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondents’ consent to this order, the Respondents are subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondents agree to the following Order:

1. The Respondent Firm is hereby censured.
2. Each staff member participating in engagements subject to peer review must take at least eight (8) hours of audit CPE annually until the firm receives a pass or pass with deficiencies on a peer review. These hours may also be used towards satisfaction of the individuals’ annual 40-hour CPE requirement.

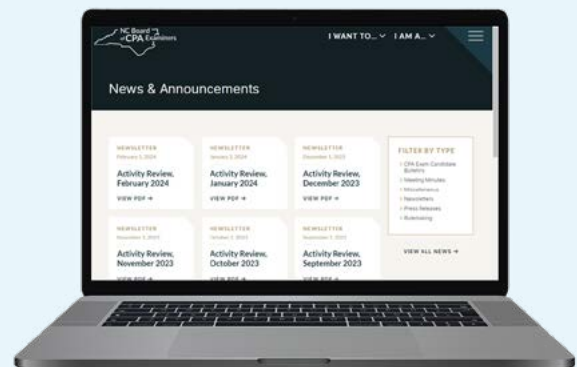
Activity Review Available as PDF Only

The March 2024 *Activity Review* is the last issue of the newsletter to be commercially printed and mailed to interested parties.

The Board will continue uploading the newsletter to the website as a PDF that users can read, download, or print. Newsletters are available from nccpaboard.gov/category/newsletters/.

Individuals who provide the Board with a valid email address will receive an email each month notifying them that the newsletter is available. Individuals who do not have a valid email address on file with the Board will need to check the website for the most recent issue.

Please contact the Board at communications@nccpaboard.gov with questions or comments about the *Activity Review*.



Invitation to Comment: Periodic Review of Rules

North Carolina General Statute (NCGS) §150B-21.3A, "Periodic Review and Expiration of Existing Rules," requires all State of North Carolina agencies, including occupational licensing boards, to conduct a review of that agency's rules every ten years, determining whether each rule is necessary or unnecessary.

On March 13, 2024, the State Board of CPA Examiners (Board) initiated Step One of the Periodic Review: classifying each rule in 21 NCAC 08 as necessary (any rule other than an unnecessary rule) or unnecessary (a rule the agency determines to be obsolete, redundant, or otherwise not needed). The General Assembly established the definitions for determination in Session Law 2019-140.

As required, the Board has posted a spreadsheet of the determinations (necessary or unnecessary) of its 120 rules and the full text of the rules on its website, nccpaboard.gov/category/rulemaking/.

The information will remain on the Board's website for 60 days to allow interested parties, including an association or other organization representing the regulated community, to comment.

Public comments about the rules must be written with objection to a rule, in whole or in part, from any interested party, including an association or other organization representing the regulated community.

Similarly, objections may be presented to the Board's determination of the rule as necessary or unnecessary. For the Rules Review Commission (RRC) of the NC Office of Administrative Hearings (OAH) to consider a comment, the comment must address the rule's content and the reasoning for the objection.

Comments may be sent via the US Postal Service (USPS) or other delivery service (UPS, FedEx, etc.) and electronic submission, including fax and email. To be accepted, all comments must be USPS postmarked, delivered, faxed, or emailed as of May 15, 2024.

US Mail: State Board of CPA Examiners
ATTN: Rules Review
PO Box 12827
Raleigh, NC 27605

Delivery Service: State Board of CPA Examiners
ATTN: Rules Review
1101 Oberlin Road, Suite 104
Raleigh, NC 27605

Email: dnance@nccpaboard.gov
Subject Line: Rules Review

Fax: 919/733-4209, ATTN: Rules Review

If you have questions regarding the Periodic Rules Review process, please contact the Board's Executive Director, David R. Nance, CPA, at (919) 733-4222 or dnance@nccpaboard.gov.



Background Checks

21 NCAC 08F .0103(f) and .0502(b) allow the Board to conduct a background check, including criminal records, on initial Uniform CPA Exam applicants and NC CPA licensure applicants.

By signing the Exam or licensure application, applicants authorize the Board to verify the information entered on the application, including a background check.

In North Carolina, a traffic law violation is a criminal offense, and the Board's background check software often shows a criminal offense without identifying it as a traffic law violation.

Applicants must report all offenses (even speeding tickets) and provide relevant documents or court records for each violation.

If the background check is "clean," the Board processes the application. If the background check shows an offense that an applicant did not report, the Board holds the application until the applicant explains it.

The Board's initial inquiry asks the applicant to confirm that the charge is theirs. If the charge is not the applicant's, they must correct the inaccuracy and provide the Board with documentation of the correction.

If the charge is the applicant's, they must explain in writing why they did not disclose the charge, describe the circumstances, and provide relevant documentation such as court records.

Reporting offenses removed from an applicant's record or sealed by a court is unnecessary. However, the applicant must ensure those offenses do not appear on a background check.

Please contact David R. Nance, CPA, the Board's Executive Director, at dnance@nccpaboard.gov or the Board's Staff Attorney, Frank Trainor at ftrainor@nccpaboard.gov with questions.

Board Member Spotlight: Maria M. Lynch, Esq.

Maria M. Lynch, Esq., is one of two public members of the Board. As such, she represents the interests of the public at large.

Ms. Lynch was appointed to the Board in 2007 and served until 2013. In 2021, Governor Cooper appointed her for a three-year term expiring June 30, 2024. She served as Secretary-Treasurer of the Board and is a current or past member of the Executive Committee, Investment Committee, Personnel Committee, Professional Standards Committee, and the Mobility Task Force.

Ms. Lynch has received the Wake County Bar Association's Joseph Branch Professionalism Award, the North Carolina State Bar Board of Legal Specialization's Sarah H. Davis Excellence Award, and the North Carolina State Bar's John B. McMillan Distinguished Service Award.

Why did you want to serve on the Board? "Want" is not exactly how I would describe it. I was initially appointed in 2007 and served two terms. This is my second time around, and in both cases, the NCACPA Executive Director asked me to allow my name to be proposed [for appointment]. I have worked closely with many CPAs throughout my career and benefited greatly from the association. I thought serving on the Board might be something I could do for their profession.

What would you like people to know about the Board? Specifically, I want CPAs and future CPAs to know the Board is not out to get you. The Board is well aware of the obligation to protect the public, but as long as the public is protected, the Board is committed to making the path to becoming a

CPA and maintaining your certificate as smooth as we can.

What advice would you give a CPA just starting in the profession? Don't

try to "fake it until you make it." Do not be afraid to ask questions, including

questions you think might be stupid. Keep in mind it takes a long time to build a solid professional reputation but no time at all to squander it.

Where do you work? I am a partner in Lynch & Eatman, LLP, a small law firm (five lawyers) in Raleigh that my husband and I started in 1994.

What motivates you at work? I am a trusts and estates lawyer, and we have the satisfaction of knowing we really help our clients.

Do you have any hobbies? I have too many. I read all the time. I sew; I take bad photographs; I enjoy ballroom dancing and lazy birdwatching, made possible by the Merlin app.

Do you have any pets? A Labrador Retriever who is the GOAT (Greatest of All Time) and a rescue who is not.



CPA Certificates Issued

On February 19, 2024, the Board approved the following individuals for North Carolina CPA licensure:

Dominic Abbate	Eric James Elman	Taylor L. Kline	Nicholas Brock Pittman
Michael Steven Ament	Natalie Hardee Erwin	Matthew Joseph Knepper	Ryan Douglas Poudrier
Brian Edmond Baccaglioni	Carolyn Ann-Veloria Fields	Alexa Rae Koch	Alexander Wayne Ramsey
Caroline McKinsey Bare	Jesse Allen Flowers	Christopher Lee Koogler	Joseph Tucker Robertson
Jason Douglas Bergeron	Cesar Ford-Morel	Christina Leigh Laney	Steven C. Roiland
Mary Kenzie Bobbett	Kevin Paul Gawron	Ryan Long Le	Audrey Helene Rollins
Ashley Nicole Bornkamp	Stuart Bryan Gentry	Kacie Neal Loye	Aydely Santiago-Taiman
Jocelyn Danette Green Boyd	Jonathan E. Guevarez Salgado	Christian Chadwick Lynch	Janelle Corinne Shipotofsky
Joshua Trey Branch	Caroline Ann Hale	Ciara Therese Mottley	Mitchell Hardin Smith
Andrew Joshua Brinkman	Hunter MacKenzie Heaton	Mahsa Victoria Movahed	Briana Nicole Stone
Austin Scott Brooks	William Nathan Hensley	Kassidy Faye Muse	Stephen James Svetik
Olivia Richardson Bruner	Brittany Taylor Hernon	Zaynab Rajaa Nasif	Sarah Rachel Taylor
Zackery Stephen Busby	Kyle Michael Hespeler	Allison Merritt Neal	Matthew James Trivison
Nathan Anthony Caldwell	Kaylee Green Hughes	Karen W. Newmeyer	Rebecca Elaine Trent
Christina Elizabeth Chapman	Margaret Welsh Hulbert	Jose Carlos Ortega	Yijie Wang
Raine Michael Craft	Robert Scott Jackson	Bhavin B. Patel	Lauren Marie Warr
Charles Noel Cunningham	Samuel Awortwe Johnson	Dishant Ashok Patel	Austin Murray Young
Alice Zhang DeGaetano	Jerome Brian King	Heliben Ureshkumar Patel	Yishan Zhao
Rebekah Elizabeth Drum	Ethan Albert Klemons	Jo Luise Penninger	Kenny Youngbiao Zheng

Did You Know?

The North Carolina open meetings law (NC Gen. Stat. §143, Art. 33C) gives the public a right to attend official meetings of the State Board of CPA Examiners?

A vital component of the open meetings law is providing advance notice of meetings. The Board posts its meeting dates, times, and locations on its website, nccpaboard.gov/about/.

If you would like more information about attending a Board meeting, please contact the Board at communications@nccpaboard.gov.

If you can't attend a meeting but would like to know what happened, you can view the meeting minutes online at nccpaboard.gov/category/meeting-minutes/. Minutes are usually available within 90 days of the meeting.



BARTON W. BALDWIN, #10804 | BALDWIN & HODGE, LLP | MOUNT OLIVE, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners (“Board”) at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N.C. Gen. Stat. §150B-41, the Board and the Respondents stipulate to the following:

1. Barton W. Baldwin, CPA (hereinafter “Respondent”), is the holder of North Carolina certificate number 10804 as a Certified Public Accountant.
2. Baldwin & Hodge, LLP (hereinafter “Respondent Firm”), is a registered certified public accounting firm in North Carolina. Hereinafter, the Respondent and the Respondent Firm are collectively referred to as the “Respondents.”
3. On November 6, 2023, the Board staff received a referral from the United States Department of Labor (hereinafter “DOL”) disclosing a deficiency with an ERISA audit prepared by the Respondent Firm. The referral identified that the audit report for a client’s employees’ 401(k) plan as of December 31, 2021, was not performed in accordance with applicable standards.
4. The Respondent Firm responded that the original audit report was not in compliance with new standards because the updated format had not been utilized. The time period covered by the report occurred prior to the change in standards, however, the implementation date for new standards had occurred prior to issuance of the report. After being notified, the Respondent Firm reissued the report using the updated reporting format. The Respondent Firm addressed the issue within the required filing deadline established by the DOL.
5. The Respondents state that they no longer perform ERISA audit services. The Respondent Firm received a “pass” on its last system peer review.

6. The Respondents wish to resolve this matter by consent and agree that the Board staff and counsel may discuss this Consent Order with the Board ex parte, whether or not the Board accepts this Consent Order as written. The Respondents understand and agree that this Consent Order is subject to review and approval by the Board and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondents are subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code, including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.
2. By virtue of the facts set forth above, the Respondents violated Rules 21 NCAC 08N .0212 and .0403.
3. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondents’ consent to this order, the Respondents are subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondents agree to the following Order:

1. The Respondent is hereby censured.
2. Should the Respondents choose to perform ERISA services subject to peer review in the future, then each staff member participating in engagements subject to peer review must take four (4) hours of group study A&A CPE annually related to ERISA audits until the Respondent Firm receives a “pass” or a “pass with deficiencies” on a peer review.

CPA Certificate Reclassifications

On February 19, 2024, the Board approved the following applications for certificate reinstatement:

Reinstatement

Patrick William Nee, #45007	Bridgewater, MA
Leilani Michelle Perdue, #30516	Boca Raton, FL
Sherrie Oakley Simpson, #18219	Greensboro, NC
Katherine Drew Skale, #34188	Grand Cayman
Laura Roberts Smith, #18634	Lithia, FL

Reissuance

On February 19, 2024, the Board approved the following applications for certificate reissuance:

Margaret Linn Naumchick Rauh, #26736	South Hadley, MA
William Gregory Stiehl, #32295	New Orleans, LA

Inactive Status

Between February 1 and February 29, 2024, the Board approved the following applications for inactive status:

Thomas Michael Abele, #45492	Littleton, CO
Lisa Carol Coltrane, #19230	Davidson, NC
Wayne Arthur Fortier, #24646	Waxhaw, NC
Kennis Robert Grogan, #2128	Chapel Hill, NC
Jametra Danielle Harris, #43385	West New York, NJ
Nisha Sheth Mistry, #37311	Cary, NC
Shawn Larkin Nelson, #20102	Kiawah Island, SC
Harvey Thomas Ogden III, #33719	Indian Land, SC

Kathryn S. Rominger, #28156
 Penny Lynne Rowe, #26683
 David Newman Smith, #16153
 Lee Davis Weddle, #4356
 Alexis Vann Whisner, #45566
 Hall Edward Williams Jr., #7424
 Jacqueline A. Zuber, #41477

Winston-Salem, NC
 Colfax, NC
 Pittsboro, NC
 Clinton, NC
 Greenville, NC
 Hickory, NC
 Cornelius, NC

CPA-retired Status

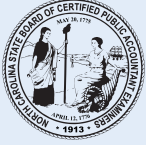
Between February 1 and February 29, 2024, the Board approved the following applications for CPA-retired status:

Martin Wright Amerson, #14278	Wilson, NC
Mark Welsford Bishopric, #12433	Eden, NC
David Keith Holman, #17022	Lenoir, NC
David Stuart Hughes, #16870	Winterville, NC
Michael Byron Jordan, #18313	Wilkesboro, NC
Rachel Hinch Jordan, #22056	Wilkesboro, NC
Charles Kralick, #14273	Battleboro, NC
Donald Ray Latham, #11783	Charlotte, NC
Barry Lindenman, #15424	Matthews, NC
Karen Elizabeth Parker, #16452	Durham, NC
Charles Keith Peedin, #11591	Four Oaks, NC
Kathryn S. Rominger, #28156	Winston-Salem, NC
Sheryl Honigbaum Schuff, #36835	Raleigh, NC
Jeanette Tyson Stout, #16471	Charlotte, NC
Emmet Riddick Wood, #13020	Raleigh, NC

Exam Section	Testing Dates	If the AICPA Receives Your Exam Data File By*:	Your Target Score Release Date Is:
Exam Core Sections			
AUD, FAR, REG	01/10/2024-03/26/2024	03/26/2024	06/04/2024
	04/01/2024-06/25/2024	06/25/2024	07/31/2024
	07/01/2024-09/25/2024	09/25/2024	Approx. 11/02/2024
	10/01/2024-12/26/2024	12/26/2024	Early 02/2025
Exam Discipline Sections			
BAR, ISC, TCP	01/10/2024-02/06/2024	02/06/2024	04/24/2024
	04/20/2024-05/19/2024	05/19/2024	06/28/2024
	07/01/2024-07/31/2024	07/31/2024	09/11/2024
	10/01/2024-10/31/2024	10/31/2024	12/11/2024

Dates are tentative and subject to change. Follow @NASBA on X (Twitter) for score release updates.

**Exam data files received after this date will be included in the next scheduled score release.*



North Carolina State Board of
Certified Public Accountant Examiners
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Raleigh NC 27605-2827

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Examinations
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Cammie Emery
Buck Winslow

Professional Standards
Julia Mayo
Jeffrey Tankard

Other
Legal Counsel
Noel Allen, Esq.

Dates to Remember

Dates, times, and locations are subject to change.

Mar. 29, 2024	Office Closed
Apr. 24, 2024	Board Meeting, Raleigh
May 20, 2024	Board Meeting, Raleigh
May 27, 2024	Office Closed
June 19, 2024	Office Closed
June 24, 2024	Board Meeting, Raleigh
June 30, 2024	Deadline: Individual CPA License Renewal for 2024-2025
July 4, 2024	Office Closed
July 22, 2024	Board Meeting, Chapel Hill
July 31, 2024	Final Deadline: Individual CPA License Renewal for 2024-2025
August 19, 2024	Board Meeting, Raleigh
Sept. 2, 2024	Office Closed
Sept. 23, 2024	Board Meeting, Hickory