



Activity Review

North Carolina State Board of Certified
Public Accountant Examiners



1101 Oberlin Rd., Ste. 104 • PO Box 12827 • Raleigh, NC 27605 • 919-733-4222 • nccpaboard.gov • No. 6-2024

CPA FIRM WEBSITES



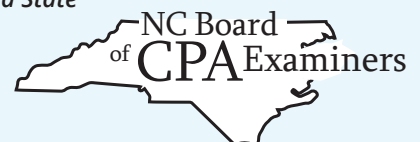
Is Yours Compliant with the Board's Rules?

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Tel: 919.733.4222
Fax: 919.733.4209
Web: <https://nccpaboard.gov>
PO Box 12827
Raleigh NC 27605-2827



CPA Firm Websites: Is Yours Compliant with the Board's Rules?



We live in a digital world. Job interviews are via video conference, and “offices” can be remote. Amazon allows you to shop, buy, and receive items on the same day. Bills are paid directly through online banking. CPA firms can work with clients locally and from anywhere in the country using their website, client portals, and electronic communications. A CPA firm’s website provides opportunities to communicate with existing clients and advertise potential services to new ones.

As with all other forms of advertising, your firm’s website must comply with the Board’s rules, including [21 NCAC 08N .0306, Advertising or Other Forms of Solicitation](#).

Here are some suggestions for keeping your website compliant with the Board’s rules:



Do include the exact firm name as registered with the Board. You can use a portion of the firm name, initials, or acronyms derived from the firm name on the site, but the registered name must also be visible.



Do include the firm’s contact information. The address and telephone number of the firm’s principal place of business must be on the website. Although not required, providing email addresses allows current and potential clients to communicate with the firm efficiently.



Do include each CPA’s name and North Carolina CPA license number and indicate North Carolina as the licensure jurisdiction. This is an area that Board staff sometimes finds lacking on firm websites. You may add information about a CPA’s position with the firm, as well as professional experience and contact information, but it is not required.



Do list unlicensed staff with their job titles separately from the licensed staff. It must be clear that non-licensed employees cannot render professional services without CPA supervision.



Do make sure your statements are accurate and not misleading. Words such as reasonable, fast, quick, and best are open to interpretation, and your idea of reasonable may not be the same as a client’s.



Do objectively review your firm’s website regularly. Make sure that the content regarding services provided and the staffing available to provide those services is current.



Don’t use “expert” unless it is in conjunction with “witness” and only if recognized as such by a court of law. Using “expertise” to refer to a practice area in which the CPA holds a specialty designation is allowed.



Don’t use “specialist” in any form of advertising. You can use “specializing in” or “specialization” to indicate a concentration in or limitation to certain areas of practice.



Don’t use a designation or other title such as CIA® or CFP® unless the person has met the granting organization’s requirements for that title or designation. The person must be on active status and in good standing with that organization to use the title or designation. Remember, the Board does not approve or authorize other designations or separate titles. The use of such designations is for public information purposes only.

Please email your questions about CPA firm websites to the Board’s Executive Director, [David R. Nance, CPA](#).

Disciplinary Actions

Under NCGS 93-12(9), "Any disciplinary action taken [by the Board] shall be in accordance with the provisions of Chapter 150B of the General Statutes. The clear proceeds of any civil penalty assessed under this Section shall be remitted to the Civil Penalty and Forfeiture Fund in accordance with G.S. 115C-457.2." NCGS 115C-457.1(b) states, "The Fund shall be administered by the Office of State Budget and Management. The Fund and all interest accruing to the Fund shall be faithfully used exclusively for maintaining free public schools."

CHRISTOPHER MAX KEMP, #13801 | KEMP & HYMANSON CPAS, LLP | MOORESVILLE, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners ("Board") at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N.C. Gen. Stat. §150B-41, the Board and the Respondents stipulate to the following:

1. Christopher Max Kemp, CPA (hereinafter "Respondent"), is the holder of North Carolina certificate number 13801 as a Certified Public Accountant.
2. Kemp & Hymanson CPAs, LLP (hereinafter "Respondent Firm"), is a registered certified public accounting firm in North Carolina. Hereinafter, the Respondent and the Respondent Firm are collectively referred to as the "Respondents."
3. On November 6, 2023, the Board staff received a referral from the United States Department of Labor (hereinafter "DOL") disclosing a deficiency with an ERISA audit prepared by the Respondent Firm. The referral identified that the audit report for a client's 401(k) profit-sharing plan as of December 31, 2021, was not performed in accordance with applicable standards.
4. The Respondent Firm responded that it erroneously thought the implementation date for the new standards updates did not apply to the audit year ending December 31, 2021. After being notified, the Respondent Firm reissued the report using the updated reporting format. The Respondent Firm addressed the issue within the required filing deadline established by the DOL.
5. The Respondents state that they no longer perform any assurance services and are no longer a part of the peer review program. The Respondent Firm received a "pass" on its last system peer review.

6. The Respondents wish to resolve this matter by consent and agree that the Board staff and counsel may discuss this Consent Order with the Board ex parte, whether or not the Board accepts this Consent Order as written. The Respondents understand and agree that this Consent Order is subject to review and approval by the Board and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondents are subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code, including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.
2. By virtue of the facts set forth above, the Respondents violated Rules 21 NCAC 08N .0212 and .0403.
3. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondents' consent to this Order, the Respondents are subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondents agree to the following Order:

1. The Respondent is hereby censured.
2. Should the Respondents choose to perform services subject to peer review in the future, then each staff member participating in engagements subject to peer review must take four (4) hours of group study A&A CPE annually related to ERISA audits until the Respondent Firm receives a "pass" or a "pass with deficiencies" on a peer review.



50 YEARS OF NC CPA LICENSURE

Congratulations to E. Dean Duncan who has held an active North Carolina CPA license since June 1974.

CPA CERTIFICATE RENEWAL DEADLINE

June 30 is the deadline for renewing your individual CPA certificate for the 2024-2025 license year. The renewal can only be completed through the Board's portal/dashboard. If you don't have a portal account, you can't renew your license. [Instructions](#) for creating your account are available from our [website](#).

If you don't complete the certificate renewal or [request inactive status](#) before July 1, you may receive a Letter of Demand from the Board. If you don't respond to the Letter of Demand within 30 days of receiving it, the Board will automatically forfeit your NC CPA certificate. Although forfeiture is not a disciplinary action, it does prevent you from using the CPA title and requires you to return your CPA certificate to the Board.

Please send your CPA certificate renewal questions to the Board's Licensing Manager, [Buck Winslow](#).



ALAN BRANDON RECEIVES 2023 ELIJAH WATT SELLS AWARD

The North Carolina State Board of CPA Examiners is pleased to announce that Alan Brandon, a North Carolina CPA Exam candidate, is a recipient of the AICPA's 2023 Elijah Watt Sells Award. More than 86,000 individuals sat for the CPA Exam in 2023; 40 received the Elijah Watt Sells Award.



Alan Brandon

Mr. Brandon, a graduate of University College Cork (Ireland) with a Bachelor of Education in Sports Studies and Physical Education and a Master of Accounting from the University of North Carolina at Chapel Hill, is employed with Deloitte in Raleigh, NC. He passed the Exam in September 2023 and received his North Carolina CPA license in December 2023.

The Elijah Watt Sells Award is granted to CPA candidates who obtain a cumulative average score above 95.50 across all four sections of the Uniform CPA Examination, pass all four sections on their first attempt, and completed testing in 2023.

SARA FORDING GONZALEZ, #30420 | CHARLOTTE, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners ("Board") at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N.C. Gen. Stat. §150B-41, the Board and the Respondent stipulate to the following:

1. Sara Fording Gonzalez, CPA (hereinafter "Respondent"), is the holder of North Carolina certificate number 30420 as a Certified Public Accountant.
2. The Board received a complaint from one of the Respondent's clients ("Complainant") alleging, among other things, that the Respondent had not timely returned client-provided records.
3. The Complainant requested a return of his original documents on May 10, 2023. The Respondent fulfilled that request on July 21, 2023. The request was made within a letter making numerous other demands and was therefore inadvertently overlooked by the Respondent.
4. The Respondent wishes to resolve this matter by consent and agrees that the Board staff and counsel may discuss this Consent Order with the Board ex parte, whether or not the Board accepts this Consent Order as written. The Respondent understands and agrees that this Consent Order is subject to review and approval by the Board and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondent is subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code, including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.
2. The original documents provided by the Complainant are considered to be "client-provided" records as that term is used in 21 NCAC 08N .0305(a).
3. Per 21 NCAC 08N .0305(a), a "CPA shall return client-provided records in the CPA's custody or control to the client at the client's request."
4. Per 21 NCAC 08N .0305(h), a "CPA who is required to return or provide records to the client shall comply with the client's request as soon as practicable, but no later than 45 days after the request is made."
5. The Respondent's failure to provide the Complainant's client-provided records within 45 days after the initial request constitutes a violation of 21 NCAC 08N .0305.
6. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondent's consent to this Order, the Respondent is subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondent agree to the following Order:

1. The Respondent, Sara Fording Gonzalez, CPA, is hereby censured.

2024 EXAM PASS RATES

Section	Q1
AUD	44.63%
FAR	41.92%
REG	63.42%
BAR	42.94%
ISC	50.93%
TCP	82.36%

Source: [AICPA](#)

About that TCP Pass Rate...

If you thought the TCP pass rate looked high, you're right. But don't read too much into it; TCP isn't easier than other Exam sections. TCP candidates may have already taken REG, which is closely aligned with TCP's content. TCP candidates may already be active in tax, making it easy to transfer their knowledge to the Exam.

If you are considering which Discipline section to take, ask yourself these questions:

- Do you feel more confident about passing one of the sections?
- Are there any topics you're already more knowledgeable about?
- Do any topics require skills you already have or want to develop?
- Do you have a certain area you'd like to specialize in for your career?

Don't forget to check out our [June NC CPA Exam Candidate Bulletin](#); it provides insight into the BAR section and may help you decide if that Discipline section is right for you.

SUCCESSFUL CPA EXAM CANDIDATES

The Board is pleased to announce that the following North Carolina candidates passed the Exam between January 1, 2024, and March 31, 2024:

Larry Webb Adams, II	Mary George King
Miao Allison	William Thomas Larsen
Stewart Stevenson Baker	Sloman Rhett McDurmon
Josie Eileen Baldwin	Noel Philipp Menzi
Hannah Elizabeth Brammer	Ethan Alexander Minshew
James Houston Brooks	Harrison Michael Moore
Jack Crawford Brown	Jonah Michael O'Brien
Alyssa Jordan Carey	Remilekun Olubunmi
James Scott Carslaw	Ogedengbe
Darby Baysden Cayson	Ryan Michael O'Keeffe
Miranda Victoria Chambers	Matthew Jeffrey Power
Hadley Blake Daniel	Gardner Grace Raha
Mitesh Das	Diego Alexander Ramos
James Scott Dick	Jeremy Taylor Reed
Timothy Brevard Dillon	Elizabeth Ann Rohlf
Matthew John Edel	Ahmad Saleem
Melissa Sue Endicott	Hannah Bailey Sheaffer
Bradley Thomas Foulks	Noah Samuel Sherrill
Zachary Michael Fry	Kyle Ericsson Smaw
Rachel Catherine Grote	Jonathan Ralston Teague
Andrew Terry Hall	Matthew Rollins Turner
Camryn Maloney Hastings	Meghan Lindsay Zuzolo
Erik Michael Haynie	<i>The above list is based on</i>
Garrett Evan Hewett	<i>score reports the Board re-</i>
Katelin Rhyann Hills	<i>ceived and processed as of</i>
Anna Caroline Hodge	<i>June 10, 2024. Passing scores</i>
Daniel Boone Honan	<i>received and processed after</i>
Angela Marie House	<i>June 10, 2024, will be pub-</i>
Jerry Jacob Joby	<i>lished in an upcoming issue</i>
Patrick Thomas Jones	<i>of the Activity Review.</i>
Gabrielle Marie Juba	

2024 CPA EXAM TESTING AND SCORE RELEASE DATES

All dates are tentative and subject to change. For official testing & score release dates, check the [AICPA website](#). For score release notifications, please follow [@NASBA on X \(Twitter\)](#).

Exam Section	Testing Dates	If the AICPA Receives Your Exam Data File By*:	Your Target Score Release Date Is:
Core Sections			
AUD, FAR, REG	04/01/2024-06/25/2024	06/25/2024	07/31/2024
	07/01/2024-09/25/2024	09/25/2024	10/31/2024
	10/01/2024-12/26/2024	12/26/2024	01/29/2025
Discipline Sections			
BAR, ISC, TCP	04/20/2024-05/19/2024	05/19/2024	06/28/2024
	07/01/2024-07/31/2024	07/31/2024	09/10/2024
	10/01/2024-10/31/2024	10/31/2024	12/10/2024

*Exam data files received after this date will be included in the next scheduled score release.

CPA CERTIFICATE RECLASSIFICATIONS

Reinstatement

On May 20, 2024, the Board approved the following applications for certificate reinstatement:

Trei Weston Jolly, #40218	Charlotte, NC
Jin Oak Park, #32577	Alpharetta, GA
Drew Parson Phillips, #39740	San Diego, NC

CPA-retired Status

Between May 1 and June 14, 2024, the Board approved the following applications for CPA-retired status:

Patricia Lynn Amend, #20842	Raleigh, NC
James Lester Anderson, #39813	Belmont, NC
Linda Baddour, #17387	Raleigh, NC
Deborah Bost, #8479	Greensboro, NC
Steven Preston Burns, #24109	Mt. Gilead, NC
Michael Ray Cauble, #16981	Easley, SC
Mary Alice Connor, #35368	Raleigh, NC
Perry Lynn Crutchfield, #16190	Raleigh, NC
Deborah Ann Daniel, #16165	Helena, MT
Kevin John Dyck, #20897	Charlotte, NC
Thomas Lake Elrod, #12611	Charlotte, NC
Frank Joseph Fiumara, #23613	Bedford Hills, NY
Eileen Conover Groeger, #41031	Bracey, VA
Larry Bryan Harris, #15077	Black Mountain, NC
Ronald Scott Hummel, #27256	Lewisville, NC
Theodore Roosevelt Humphrey III, #30049	Elon, NC
Michael Robert Jacobs, #39205	Greensboro, NC
William Kenneth James, #16113	Durham, NC
Jane Bryant Lawson, #20631	Greensboro, NC
Tonya Lee Lowe, #15349	Raleigh, NC
Ronald Francis Maggio, #24547	St. Augustine, FL
Jo Evelyn Robinson Miller, #14194	Boone, NC
Wanda Matthews Mitchell, #14111	Pinnacle, NC
Robert Paul Moffie, #13770	Durham, NC
Christopher Allan Moore, #23391	Clayton, NC
Randy Pace, #13450	Charlotte, NC
Katherine Ann Pellack, #21065	Raleigh, NC
Patricia Jean Price, #14518	Greensboro, NC
E. Jane Fursey Ralston, #29068	Cary, NC
Barbara A. Rich, #17584	Rocky Mount, NC
Delia Anne Heath Rivenbark, #24030	Wilmington, NC
Terry Lynn Roberts, #18043	Weddington, NC
John Robert Roney III, #19781	Morehead City, NC
Deborah Milder Sackie, #16655	Durham, NC
David Everett Scobie, #2591	Raleigh, NC
Alice Browning Sineath, #16922	Advance, NC
Hilda Hawks Sink, #18488	Kernersville, NC
Joseph Edmond Smith, #38254	Zebulon, NC
Leslie Hintz Smith, #17981	Inman, SC
Margaret Caroline Wall, #33321	Charlotte, NC
Susan Graham Turner, #13086	Reidsville, NC
Jeffrey Wayne Turpin, #14653	Wrightsville Beach, NC
Amelia Griswold Varner, #35926	Randleman, NC
Edward Ray Williams, #15148	Franklinton, NC
Sarah Jane Williams, #14439	Raleigh, NC
Kathryn Renee Wirth, #25517	Randleman, NC

CPA CERTIFICATES ISSUED

On May 20, 2024, the Board approved the following individuals for North Carolina CPA licensure:

Wesley Brian Atkins
Carol Lynn Cain
Kevin Cruz-Garcia
Cole Heath Farnsworth
Colton Thomas Goheen
Alondo Jachin Hagans
Spencer Meyer Harris
David Ryan Hatfield
Benjamin Thomas Holland
Qianhui Li
Steven Lawrence Lorenzen
Tavish Arness Mitchell
David Rodrigo Mittelman
Caroline Elizabeth Murphy
Grayson Allen Pierpoint
Sam A. Pitts
Stacie Dawn Renzella Redelman
Nathaniel Scott Roper
Bridget Marie Rudolphi
Julia Schroeck
Heather Nicole Shamblin
Alina Sutter
Zachary Royal Swanson
Anna Elizabeth Vincent
Kimberly Lea Ward
Erin Nicole Ware
Jacob Allen Wrenn
Xiqiang Xing



CONNECT WITH US!

The North Carolina State Board of CPA Examiners can be found on popular social media networks, such as

[Facebook](#), [LinkedIn](#), [Instagram](#), and [X](#).

INACTIVE STATUS

Between May 16 and June 14, 2024, the Board approved the following applications for inactive status:

William Blaine Allen, #12917	Braselton, GA	Edgar Ross Lyman, #9241	Pisgah Forest, NC
R. Scott Apple, #31153	McLeansville, NC	Keith James Malinowski, #26388	Charlotte, NC
Mark David Arnold, #23008	Salisbury, NC	Matthew John Manna, #35994	Charlotte, NC
David Kirk Arrington, #15528	Timberlake, NC	Pamela Lee Matthews, #19674	Raleigh, NC
Daniel L. Bancroft, #19924	Charlotte, NC	Richard Scott McClelland, #26029	Orlando, FL
Belinda Lea Barnhart, #24589	Cary, NC	Maryann McGarity, #15489	Indian Land, SC
Robert Douglas Barry, #5123	Raleigh, NC	William Roger McLamb, #9307	Raleigh, NC
Geoffrey Jason Bremer, #36812	Zeeland, MI	Laurie J. McMillen, #34401	Golden Valley, AZ
Katelyn Nicole Brest, #42934	Pinellas Park, FL	Elizabeth Joy McQuaig, #43768	Winston-Salem, NC
Victor Wayne Bruce, #23985	Austin, TX	Charlotte Darden Miller, #15257	Beavercreek, OH
Brent Callinicos, #19822	Chapel Hill, NC	Steven Edward Miller, #15199	Bluffton, SC
William Robert Carey, #21182	Dublin, CA	Donna Sue Morgan, #38424	Fort Mill, SC
Kristen Suzanne Castle, #45462	Bethesda, MD	Richard Morgan, #18082	Harrisburg, NC
Richard James Christman, #17349	Matthews, NC	Holt Long Morris, #25591	Winston-Salem, NC
Frank Raney Coleman, #13902	Irvine, CA	Trudy Heineman Morris, #14195	Huntersville, NC
Elizabeth Hankla Cranfill, #14781	Morehead City, NC	Lisa Smith Murphy, #19773	Kill Devil Hills, NC
Byron Creech, #15461	Wake Forest, NC	Ping Ning, #40761	Charlotte, NC
Thomas Clarke Crews, #23117	Kernersville, NC	Rana Jamal Odeh, #46171	Raleigh, NC
Sarah Bazzle Domangue, #39107	Harrisonburg, VA	Sabrina Ruth Olsen, #43099	Durham, NC
Michael J. Drennan, #45640	Garner, NC	Elizabeth Carey Ortiz, #41942	Raleigh, NC
Sally A. Durham, #19577	Lexington, SC	Jonathan Ashley Perkinson, #31509	Australia
Michael Charles Edwards, #11713	Raleigh, NC	Jarrod Lee Peterson, #26775	Charlotte, NC
Penny Holden Efird, #25817	Yadkinville, NC	Susan Gayle Rizenbergs Pippin, #34169	Cary, NC
Bruce L. Elgin, #27969	Bassett, VA	Margaret T. Plumlee, #25501	Pollocksville, NC
Ashley Marie Encarnacao, #38122	Alexandria, VA	Michael James Price, #14820	Cornelius, NC
Beverly Ann Erme-Cox, #44107	Warren, OH	Caroline Sue Rains, #23798	Bolton, NC
Jonathan Michael Fabian, #31582	Bartlett, TN	Bradford Michael Rayl, #23462	Stoney Creek, NC
James Allen Fine, #2238	Chapel Hill, NC	Freda Guillot Ratliffe, #24455	Mandeville, LA
W. Morris Fine 19316	Chapel Hill, NC	Donald J. Rees, #22205	Durham, NC
Brian James Fishback, #39853	Charlotte, NC	Charles Harcum Roberts, #35690	Wilmington, NC
Joseph David Fleming, #32447	Apex, NC	William Joel Rouse, #17078	Rocky Point, NC
Elizabeth Paris Floyd, #24794	Raleigh, NC	Patricia Wallace Rowe, #36185	Cashiers, NC
Melissa Ann Fuls, #39628	Jersey City, NJ	William Mark Rudolph, #40722	Charlotte, NC
Phyllis Sue Dixon Garner, #8839	Galax, VA	Thomas Xavier Runser, #19379	Pfafftown, NC
Susan Baxter Gibson, #28901	Tampa, FL	Allison Sabrina Rushing, #44337	Charlotte, NC
Robyn Faircloth Gance, #19912	Winston-Salem, NC	Rebecca Semones Scheumann, #37592	Carmel, IN
Laurelle Amy Gonzalez, #39312	Matthews, NC	James Kenneth Sells, #23275	Martinsville, VA
Dennis Michael Ham, #16736	Goldsboro, NC	John Michael Sesta, #36211	Charlotte, NC
Barry Lee Hancock, #14576	Gastonia, NC	Tina Marie Shortt, #24120	Fayetteville, NC
Joseph Eric Hanel, #17015	Charlotte, NC	Donna Houser Silinski, #16799	Davidson, NC
Kaitlyn Rose Hannah, #42861	Washington, DC	Julie Frazier Silnutzer, #31009	West Melbourne, FL
Jay Donald Hanson, #41673	Bethlehem, PA	Rayborn Duke Slaughter, #14261	Waxhaw, NC
Leslie E. Heidrick, #22288	Gold Hill, NC	William Donald Sparrow, #14615	Port St Lucie, FL
Margaret S. Helms, #18513	Four Oaks, NC	Jonathan Gibson Stark, #38567	Scottsdale, AZ
Anne Johnston Henderson, #15991	Charlotte, NC	Sherri Albert Stewart, #15610	Durham, NC
Timothy Brooks Henley, #25789	Carthage, NC	David Neal Stoessel, #12468	Matthews, NC
Mary Elizabeth Higgins, #20491	Lancaster, SC	Janie Tart Thomas, #36127	Pensacola, FL
Mary Elizabeth Hodges, #13864	Davidson, NC	Amanda Lynn Towne, #41450	Miami Beach, FL
Jordan Nicole Hoerner, ##45683	Tampa, FL	Jessica Biddix Traill, #30572	Charlotte, NC
Vivian Schmidt Houchens, ##26538	Raleigh, NC	Sharon Lynn Triplett, #13003	Pahrump, NV
Michael Angus Isabella, #46142	Shreveport, LA	Robert Murchison Tucker, #25136	Fayetteville, NC
Lori Andrews Johnson, #31913	Wake Forest, NC	Andrew James VanLeeuwen, #40890	Atlanta, GA
Charles Wesley Johnston, #23438	Winston-Salem, NC	Paul Louis Verderber, #21289	Efland, NC
Mary Anita Jones, #16848	Beulaville, NC	Kimberly Shepherd Walker, #13609	N. Wilkesboro, NC
Lauren Elisabeth Kantor, #42636	Winston-Salem, NC	Tony Wayne Warfford, #3187	Lexington, NC
Tammy R. Kleber, #22356	Mint Hill, NC	Joseph Kinton Weston, #41342	Ladson, SC
Barry Todd Leasure, #21798	Greenville, SC	Ellen Marie Williams, #40756	Summerfield, NC
Mark Lewis Ledford, #19862	Conover, NC	Richard Newsam Woodcock, #23235	Charlotte, NC
William Logan Lewis, #38918	Pittsburgh, PA	Myra Withers Zweier, #13937	Charlotte, NC
John Nicholas Litsas, #16345	Raleigh, NC		



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2024 Dates to Remember

Dates, times, and locations are subject to change.

July 4	Office Closed
July 22	Board Meeting, Chapel Hill
July 31	Final Deadline: Individual CPA License Renewal for 2024-2025
Aug. 19	Board Meeting, Raleigh
Sept. 2	Office Closed
Sept. 23	Board Meeting, Hickory
Oct. 21	Board Meeting, Raleigh
Nov. 11	Office Closed
Nov. 18	Board Meeting, Raleigh
Nov. 28-29	Office Closed
Dec. 1	CPA Firm Renewal/Peer Review Compliance Reporting Begins
Dec. 16	Board Meeting, Raleigh
Dec. 24-26	Office Closed
Dec. 31	Deadline: CPA Firm Renewal/Peer Review Compliance Reporting
Dec. 31	Deadline: CPE Completion for 2025-2026 CPA License Renewal

DID YOU KNOW?

[21 NCAC 08J .0107](#) requires NC CPAs and CPA firms to promptly notify the Board in writing of any change in mailing address, physical address, practice/business address, phone number, employment, email address, or website address within 30 days of the change. These updates are crucial for the Board to contact you and maintain accurate records.

For individual CPAs, the process of updating contact information is straightforward. Simply access your [portal account](#), the same one used for renewing your CPA license, and make the necessary changes. Similarly, a CPA firm supervisor can update the firm's information through their individual [portal account](#), making the process efficient and hassle-free.

Because individuals on CPA-retired status are limited in the accounting services they can perform for compensation, they are not permitted to include a CPA firm name in their address information.

Exam candidates may send updated contact information to the Board's Exam Specialist, [Phyllis Elliott](#). CPA license candidates may send updates to [Alice Grigsby](#), Licensing Specialist.

UPDATE YOUR CONTACT INFO