



Activity Review

North Carolina State Board of Certified
Public Accountant Examiners



1101 Oberlin Rd., Ste. 104 • PO Box 12827 • Raleigh, NC 27605 • 919-733-4222 • nccpaboard.gov • No. 2-2026

Board to Launch New Online Portal in April

The Board is preparing to launch a significant upgrade to its database system that will modernize how Exam and license applications, renewals, and user accounts are managed.

The new online portal is designed to improve efficiency, strengthen data security, and provide a more streamlined, self-service experience for licensees, Exam candidates, and applicants.

The upgraded platform features a secure, configurable web interface with multiple sign-on options, making it easier for users to create and manage their accounts.

Once the system goes live, many processes currently handled manually through paper applications will move online. This shift will simplify interactions with the Board, shorten processing times, and strengthen safeguards for personal and professional information.

While the goal is to move applications and renewals online, the Board remains committed to accessibility and will continue working directly with individuals who have limited access to technology.

The anticipated go-live date for the new system is April 13, 2026. To support data migration and system setup, the Board

will observe a temporary blackout period from Saturday, April 4, through Sunday, April 12, 2026, during which the current system will be unavailable.

Paper applications may still be submitted during this time; however, processing will be delayed until the new system is implemented.

All items and applications in pending status in the current system will be moved to the new system and processed after the system goes live on April 13, 2026.

Exam and license applicants are encouraged to complete any pending applications before the blackout period. Board staff will be available to assist those who may be affected and to help minimize disruptions during the changeover.

As part of the transition, all users, including current CPAs, must create a new user account in the new system before beginning any new processes. CPA license applicants and Exam candidates must create an account, license applications, and Exam applications.

Because the launch closely aligns with the annual individual CPA license renewal period, all 2026-2027 license renewals will be completed using the new system.

The Board recognizes that transitioning to a new system may involve a learning curve. Staff will be available during and after the launch to assist users with setting up accounts and navigating the updated platform.

Instructional videos and other resources will also be provided to demonstrate key features and application processes.

Additional details and instructions will be shared as the launch date approaches. The Board appreciates users' cooperation and looks forward to providing a more secure, efficient, and user-friendly experience.



In This Issue

Smith Named Dean at NC A&T.....	2
New CPA Licensure Pathway FAQs	2
2025 Uniform CPA Exam Pass Rates	3
Disciplinary Actions	4
CPA Exam Testing and Score Release Dates	6
CPA Certificate Reclassifications	7
In Memoriam: Norwood G. Clark, Jr.	7
Successful Uniform CPA Exam Candidates	8
CPA Certificates Issued	8

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Dr. Kecia Williams Smith, CPA, Named Dean of Deese College of Business and Economics

In January 2026, Dr. Kecia Williams Smith, CPA, a member of the State Board of CPA Examiners since 2024, was named Dean of the Willie A. Deese College of Business and Economics at North Carolina Agricultural and Technical State University (NC A&T). She had served as interim dean since July 2025.

Dr. Smith joined NC A&T in 2019 as director of the Master of Accountancy program and the Center for Accounting Opportunities and as associate professor of accounting and finance. Her career includes leadership roles at Deloitte and the Public Company Accounting Oversight Board (PCAOB), as well as faculty service at Virginia Tech's Pamplin College of Business.

She is an active member of several professional organizations, including the American Institute of CPAs, the North Carolina Association of CPAs, the American Accounting Association, and NABA, Inc.



Dr. Smith

New CPA Licensure Pathway: Your Frequently Asked Questions

Q: Did the new pathway change the requirements for a reciprocal CPA license?

A: No. The requirements for a reciprocal CPA license have not changed. The new pathway did not replace or eliminate any existing pathways to original North Carolina CPA licensure. It was added as an additional option and applies only to applications for an original NC CPA license.

Q: Is it true that I can't take the Exam or qualify for a license unless I have a master's degree in accounting?

A: No. A master's degree in accounting is not required to take the CPA Exam or to apply for an original NC CPA license. To be eligible for the Exam, an applicant must hold a bachelor's degree in any subject that includes, or is supplemented by, a concentration in accounting. While many candidates do hold graduate degrees, they are not required for licensure.

Q: Can I apply for my license before I have one (or two) years of experience?

A: No. Regardless of the licensure pathway selected, all requirements, including the applicable work experience requirement, must be met before a license application may be submitted.

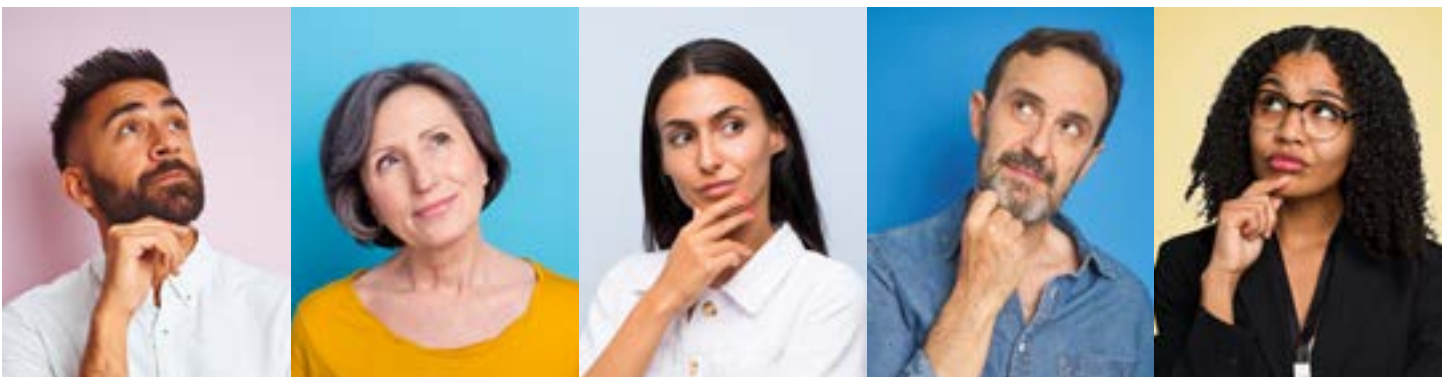
Q: I meet the education requirement for all the licensure pathways, but I've never worked for a CPA. Can I

substitute my industry or local government experience for experience under a CPA's supervision?

A: Yes, depending on the nature and length of your experience. While many applicants satisfy the experience requirement through work performed under the direct supervision of a licensed CPA, that is not the only option. Under N.C. Gen. Stat. §93-12(5), an applicant may meet the experience requirement through:

- One (or two) years of experience under the direct supervision of a licensed CPA; or
- Four years of accounting experience not under the direct supervision of a licensed CPA; or
- Four years of experience teaching accounting at an accredited four-year college or university; or
- Four years of experience teaching college-transfer accounting courses at an accredited community college or technical institute; or
- A combination of the above that the Board determines to be acceptable.

For a detailed comparison of the three licensure pathways, please review the information available on the Board's [website](#). Please email your questions to the [Licensing Staff](#).





2025 Uniform CPA Exam Pass Rates

Q1

Section	All Candidates	NC Candidates
AUD	44.30%	44.8%
FAR	41.67%	46.5%
REG	62.03%	61.7%
BAR	37.64%	36.7%
ISC	61.23%	69.4%
TCP	74.94%	64.7%

Q2

Section	All Candidates	NC Candidates
AUD	49.05%	54.0%
FAR	43.52%	44.7%
REG	63.58%	63.1%
BAR	47.26%	54.8%
ISC	71.96%	89.7%
TCP	80.63%	84.3%

Q3

Section	All Candidates	NC Candidates
AUD	50.03%	54.7%
FAR	43.07%	48.5%
REG	66.05%	65.4%
BAR	39.46%	36.4%
ISC	66.91%	69.1%
TCP	76.68%	77.07%

Q4

Section	All Candidates	NC Candidates
AUD	48.78%	47.6%
FAR	40.20%	42.6%
REG	60.73%	63.4%
BAR	39.71%	50.0%
ISC	66.75%	73.2%
TCP	76.72%	79.3%

Exam statistics provided by NASBA and the AICPA.



DISCIPLINARY ACTION

Pursuant to NCGS 93-12(9), "any disciplinary action taken [by the Board] shall be in accordance with the provisions of Chapter 150B of the General Statutes. The clear proceeds of any civil penalty assessed under this section shall be remitted to the Civil Penalty and Forfeiture Fund in accordance with G.S. 115C-457.2." NCGS 115C-457.1(b) states, "The Fund shall be administered by the Office of State Budget and Management. The Fund and all interest accruing to the Fund shall be faithfully used exclusively for maintaining free public schools."

J. ALAN RUTHERFORD, #17720 | J. ALAN RUTHERFORD, CPA, P.A. | SALISBURY, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners ("Board") at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N. C. Gen. Stat. §150B-41, the Board, the Respondent, and the Respondent Firm stipulate to the following:

1. Alan Rutherford, CPA (hereinafter "Respondent"), is the holder of North Carolina certificate number 17720 as a Certified Public Accountant.
2. Alan Rutherford, CPA, P.A. (hereinafter "Respondent Firm"), is a registered certified public accounting firm in North Carolina. Hereinafter, the Respondent and the Respondent Firm shall collectively be referred to as the "Respondents."
3. The Respondent Firm received a fail on its most recent completed system peer review, with an acceptance letter date of November 25, 2024. The peer review report was for the period that ended December 31, 2023.
4. In August 2025, the Board staff discovered the failed report while reviewing the AICPA Facilitated State Board Access ("FSBA") website.
5. The Respondent Firm submitted a Final Acceptance Letter to the Board but did not submit a package that also included the Peer Review Report and Letter of Response within sixty (60) days of the date of the Final Acceptance Letter as required by 21 NCAC 08M .0106(a)(4). The Respondent has confirmed that his failure to provide the Board with all documentation was an oversight on his part.
6. The Respondents wish to resolve this matter by consent and agree that the Board staff and counsel may discuss this Consent Order with the Board ex parte, whether or not the Board accepts this Consent Order as written. The Respondents understand and agree that this Consent Order is subject to review and approval by the Board

and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondents are subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code, including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.
2. The Respondents' failure to perform attest and assurance services in accordance with standards constitutes a violation of 21 NCAC 08N .0212 (Competence), .0403 (Audit Standards), and .0406 (Standards for Attest Engagements).
3. The Respondent's failure to timely report the results of the Respondent Firm's most recent engagement peer review to the Board constitutes a violation of 21 NCAC 08M .0106 (Compliance).
4. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondents' consent to this Order, the Respondents are subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondents agree to the following Order:

1. The Respondent, J. Alan Rutherford, CPA, is hereby censured.
2. The Respondents shall pay a one thousand dollar (\$1,000) civil monetary penalty, to be remitted with this Consent Order.

Each staff member participating in engagements subject to peer review must take at least four (4) hours of A&A CPE annually until the firm receives a pass on a system review or a pass or pass with deficiencies on an engagement review.

See pages 5 and 6 for additional disciplinary actions.

DISCIPLINARY ACTION

JON THOMAS VINCENT, #17136 | JON T. VINCENT, CPA, PC | WILMINGTON, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners ("Board") at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N. C. Gen. Stat. §150B-41, the Board, the Respondent, and the Respondent Firm stipulate to the following:

1. Jon Thomas Vincent, CPA (hereinafter "Respondent"), is the holder of North Carolina certificate number 17136 as a Certified Public Accountant.
2. Jon T. Vincent, CPA, PC (hereinafter "Respondent Firm"), is a registered certified public accounting firm in North Carolina. Hereinafter, the Respondent and the Respondent Firm shall collectively be referred to as the "Respondents."
3. The Respondent Firm received a fail on its engagement peer review, with an acceptance letter date of October 27, 2022. The peer review report was for the period ended June 30, 2021. The Respondent Firm is currently undergoing a subsequent peer review, which has not yet been finalized.
4. In August 2025, the Board staff discovered the failed report while reviewing the AICPA Facilitated State Board Access ("FSBA") website.
5. The Respondent Firm had submitted a copy of its Final Letter of Acceptance to the Board as required by 21 NCAC 08M .0106(3), but did not submit a package that also included the Peer Review Report and Letter of Response within sixty (60) days of the date of the Final Acceptance Letter as required by 21 NCAC 08M .0106(a)(4).
6. As part of the peer review, the Respondent Firm was required to have a post-issuance review performed for its next review engagement. In response, the Respondent Firm stated that it was not currently performing any review services as of August 10, 2022, and the Respondent Firm was therefore relieved from the post-issuance review requirement.
7. The Respondent Firm has confirmed with the Board that it has resumed performing review engagements.
8. The Respondents wish to resolve this matter by consent and agree that the Board staff and counsel may discuss this Consent Order with the Board *ex parte*, whether or not the Board accepts this Consent Order as written. The Respondents understand and agree that this Consent Order is subject to review and approval by the Board and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondents are subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code, including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.
2. The Respondents' failure to perform attest and assurance services in accordance with standards constitutes a violation of 21 NCAC 08N .0212 (Competence), .0404 (Accounting and Review Services Standards), and .0406 (Standards for Attest Engagements).
3. The Respondent's failure to timely report the results of the Respondent Firm's most recent engagement peer review to the Board constitutes a violation of 21 NCAC 08M .0106 (Compliance).
4. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondents' consent to this order, the Respondents are subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondents agree to the following Order:

1. The Respondent, Jon Thomas Vincent, CPA, is hereby censured.
2. The Respondents shall pay a one thousand dollar (\$1,000) civil monetary penalty, to be remitted with this Consent Order.
3. All professional staff in the Respondent Firm who work on review engagements shall participate in at least four (4) hours of continuing professional education covering review engagements annually until such time that the Respondent Firm receives a pass or pass with deficiencies peer review report.
4. The Respondents shall be subject to pre-issuance review of any review engagements until the Board determines that pre-issuance review is no longer necessary.



Congratulations to Dennis J. Swanick, #9212, who has been actively licensed as a North Carolina CPA since February 1976.

CPA Exam Testing and Score Release Dates

All dates are tentative and subject to change. For official testing and score release dates, [check the AICPA website](#). For score release notifications, please follow @NASBA on [X \(Twitter\)](#).

Exam Section	Testing Dates	If the AICPA receives your exam data file by*:	Your target score release date is:
CORE SECTIONS			
AUD, FAR, REG	02/15/2026-03/09/2026	03/09/2026	03/17/2026
	03/10/2026-03/31/2026	03/31/2026	04/09/2026
	04/01/2026-04/23/2026	04/23/2026	05/07/2026
	04/24/2026-05/16/2026	05/16/2026	05/27/2026
	05/17/2026-06/08/2026	06/08/2026	06/16/2026
	06/09/2026-06/30/2026	06/30/2026	07/10/2026
DISCIPLINE SECTIONS			
BAR, ISC, TCP	01/01/2026-01/31/2026	01/31/2026	03/13/2026
	04/01/2026-04/30/2026	04/30/2026	06/16/2026

*Exam data files (including candidates' responses) received after this date will be included in the next scheduled score release. Your Exam can't be scored until the AICPA has received your file from Prometric, the company that administers the Exam.

DISCIPLINARY ACTION

WILLIE COOPER, JR., #17988 | WILLIE COOPER, JR., CPA | FAYETTEVILLE, NC

THIS CAUSE, coming before the North Carolina State Board of CPA Examiners ("Board") at its offices at 1101 Oberlin Road, Raleigh, Wake County, North Carolina, with a quorum present. Pursuant to N. C. Gen. Stat. §150B-41, the Board and the Respondents stipulate to the following:

1. Willie Cooper, Jr., CPA (hereinafter "Respondent"), is the holder of North Carolina certificate number 17988 as a Certified Public Accountant.
2. Willie Cooper, Jr., CPA (hereinafter "Respondent Firm"), is a registered certified public accounting firm in North Carolina. Hereinafter, the Respondent and the Respondent Firm are collectively referred to as the "Respondents." The Respondent is the supervising CPA and sole CPA owner of the Respondent Firm.
3. The AICPA terminated the Respondent Firm's enrollment in the AICPA Peer Review Program ("Program"). The termination was based upon the Respondent Firm receiving consecutive "pass with deficiencies" reports on its engagement peer reviews.
4. The Respondent Firm is eligible to re-enroll in the Program upon certain conditions placed by the AICPA.
5. The Respondent does not presently desire to perform services subject to peer review. However, if the Respondent determines to provide those services moving forward, he confirms that he will first re-enroll in the Program after meeting the conditions placed by the AICPA.

6. The Respondents wish to resolve this matter by consent and agree that the Board staff and counsel may discuss this Consent Order with the Board *ex parte*, whether or not the Board accepts this Consent Order as written. The Respondents understand and agree that this Consent Order is subject to review and approval by the Board and is not effective until approved by the Board at a duly constituted Board Meeting.

BASED UPON THE FOREGOING, the Board makes the following Conclusions of Law:

1. The Respondents are subject to the provisions of Chapter 93 of the North Carolina General Statutes and Title 21, Chapter 08 of the North Carolina Administrative Code, including the Rules of Professional Ethics and Conduct promulgated and adopted therein by the Board.
2. By virtue of the facts set forth above, the Respondents violated Rule 21 NCAC 08N .0212.
3. Per N.C. Gen. Stat. §93-12(9), and also by virtue of the Respondents' consent to this order, the Respondents are subject to the discipline set forth below.

BASED ON THE FOREGOING and in lieu of further proceedings, the Board and the Respondents agree to the following Order:

1. The Respondents shall not perform services subject to peer review until such time that they have met the conditions placed by the AICPA and the Respondent Firm is re-enrolled in the AICPA Peer Review Program.

CPA Certificate Reclassifications

Reinstatement

On January 21, 2026, the Board approved the following applications for CPA certificate reinstatement:

Christopher Richard Berube, #40366	Troutman, NC
Kayla Grant Corbett, #44479	La Grange, NC
Sydney Jordan Lee Davis, #42810	Sims, NC
Jessica Leigh Flynn, #29316	Hampstead, NC
Paul Kirby Hamlin Jr., #4331	Morehead City, NC
Bryan P. McGrath, #24624	Charlotte, NC
Nasreen Fathima Mohammed, #25354	Haymarket, VA
Pamela Jean Jones Wortham, #16876	Lexington, NC

CPA-retired

In January 2026, the Board approved the following applications for CPA-retired status:

Thomas Gerard Brown, #20984	Atlanta, GA
Bennett Stancell Bullock, #24514	Wilmington, NC
Susan Gilliland Creekmuir, #13812	Mebane, NC
Benjamin Eugene Geer, #15000	Matthews, NC
Gregory Alan Hart, #24066	St. Augustine, FL
Thomas Jackson Hazelwood Jr., #19408	High Point, NC
Julie-Anne Moretti, #32832	Cary, NC
Emily Grace Neese, #16919	Winston-Salem, NC
Pamela Joan Proctor-West, #24385	Oxford, NC
William David Rendleman, #21304	Durham, NC
Charles Ashley Woodall, #28036	Durham, NC
Patricia Price York, #16673	Raleigh, NC

Inactive Status

In January 2026, the Board approved the following applications for inactive status:

Richard Gary Bauer, #32533	Bangor, ME
Margret Freyja Cahill, #26797	Bolivia, NC
Vivian Christine Denoyer, #39248	Longs, SC
Saribeth Anderson Dozier, #14070	Armonk, NY
Geoffrey Keith Gardner, #27536	Newberry, FL
Thomas Edward Green, #21583	Summerfield, NC
Tracy Michelle Hamilton, #28549	Smyrna, GA
Jo Gaskins Holloman, #13706	Atlantic Beach, NC
Donald Wayne Hudson II, #36619	Blythewood, SC
Jeffrey Thomas Joyner, #15754	Winterville, NC
Fred Graham King, #14693	Johnson City, TN
Howard Leonard Lucas, #34592	Greensboro, NC
Naudain Machen, #17044	Raleigh, NC
Gary Brewer Morris, #12939	New Fairfield, CT
Elizabeth George Morrow, #29700	Oak Ridge, NC
Paula Robinson Parker, #32712	Waxhaw, NC
Amy Wellman Sanders, #19635	Matthews, NC
Tani Webb Sherman, #19658	Concord NC
Sabrina Holland Starnes, #20238	Charlotte, NC
Tamara J. Stromko, #26744	Mocksville, NC
Pamela Pearson Thomas, #28686	Newport, NC
Richard Charles Tirrell, #32506	Waynesville, NC
Lori Lynn Toro, #46649	Huntersville, NC
Cynthia Ann Waters, #14874	Cary, NC
Barry Dean Wise, #15029	Mint Hill, NC
Tracey LaRay Zolman, #39134	Willow Spring, NC



In Memoriam: Norwood G. Clark, Jr.

Norwood G. Clark, Jr., a former member of the North Carolina State Board of CPA Examiners, died on December 20, 2025.

Mr. Clark was appointed to the Board four times, serving from 1995 to 2001 and from 2003 to 2009. During his tenure, he served as President and Vice President.

He was a member or chair of the Audit, Communications, Executive, Personnel, Professional Education and Applications, Professional Standards, Real Estate, and State Quality Review Advisory Committees.

Licensed as a North Carolina CPA in 1973, Mr. Clark worked for the State of North Carolina from 1965 until 1987, when he left state government to establish a CPA firm in Raleigh.

His daughter, Rhonda Clark McNairy, CPA, later joined the firm, which became known as Clark-McNairy CPA-PC. The firm later merged with a multi-state firm that became part of FORVIS.

Mr. Clark was actively involved in the accounting profession at both the state and national levels. He was a member of the American Institute of CPAs (AICPA) and previously served on its Legislative Affairs Committee.

He was also a Senior Life Member of the North Carolina Association of CPAs (NCACPA), an honor recognizing more than 40 years of membership and service. Within the NCACPA, Mr. Clark served as Treasurer, Chair of the Political Action Committee, and Chair of the Governmental and Legislative Affairs Committee.

In addition to his service to the accounting profession, Mr. Clark was an appointed member of the NC Banking Commission, the State and Local Retirement Systems Board of Trustees, and the NC Education Lottery Commission.

Congratulations

Successful Uniform CPA Exam Candidates

The following North Carolina candidates passed the Uniform CPA Exam between November 1 and December 31, 2025:

Christopher Luke Ash	Maggie Jeanne Grondy	Barrett Judson McGuire	Ryan James Schlossberg
Cameron W. David Bame	Annalise Joy Heimes	Allen Andrew Meese	Halle Imigin Schmidt
Maggienella Basile	Stephen Michael Hoggard	Michelle Nichole Mixon	Chetna Sharma
Francesco Carlo Brassesco	Anna Jenette Hollin	Kajol Ghanshyam Nariani	Lauren Alyssa Spada
Barton Ian Brown	David Leeman Holmes II	Maria Abigail Noyola	McKenzie L. Yuan Qiu Stakely
Kendall Elise Bullock	Jillian Dale Holt	Eli Jaden O'Brien	Mark Gregory Steffan
Christopher A. Cardwell	Samuel Harrison Humble	Megan Fiona O'Brien	Daniel Holland Strawn
Zachary Bryan Cramer	Cody Laine Hunt	Henry Ost	George Murphy Streetman
Wilson Drake Crimmins	Travis Wesley Idol	Nicholas L. Osterhoudt II	Megan Elizabeth Sytsma
Alida Hart Dayton	Chariti Louise Jackson	John William Parker	Allen Joseph Taylor
Benjamin Russell Doby	Matthew Davis James	Akash Umeshkumar Patel	Justin Samuel Thompson
Susan Elizabeth Donnelly	Kelci Ann Jones	Sheev V Patel	Kellen Mckee Tucker
William M. Early	Karen Cecilia Killmeyer	Maxwell Joseph Paz	Kayla Marie Walter
Hannah Alston Fay	Wyatt M. Kontir	David Christopher Perdrisat	Alexis Rebecca Williams
Rachel Sarah Francois	Isabel Gray Kriofske	Jamie Lynn Porter	Robert Coleman Woodward
Nicholas Michael Frazier	Nathaniel Martin Kusar	Brayden Daeshon Pyles	
Hailey Madison Frick	Mia Isabella Latine	Casmar Elena Ramaswamy	<i>If you are a North Carolina</i>
Evan Maxwell Gassman	Blair Nicole Lefler	David Sailor Ramos	<i>Exam candidate who passed the</i>
Levi Cole Gillespie	John Bryan Lewis III	Ashley Caroline Rhoades	<i>Exam between November 1 and</i>
Josue David Gomez Chinchilla	Vincent Lawrence Mazzone	Bonni Lynn Roark	<i>December 31, 2025, and your</i>
Emil Jude Gonsalvez	Kristen B McConie	Jingxiu Rong	<i>name is not listed above, please</i>
Jacob Charles Griffin	Macy Reese McCoy	Ben Luis Salmen	<i>contact the Board.</i>

CPA CERTIFICATES ISSUED

On January 21, 2026, the Board approved the following applications for NC CPA licensure:

Stephanie Jo Anderson	Alexis Amber Grethen	Adam William Mayes	Andrew Robert Schroeder Jr.
Matthew Jeffrey Arovass	Gregory Eric Gutch	Benjamin Alan McQuillin	Gabrielle Elizabeth Shannon
Cameron W. David Bame	Tyler Cannon Hardy	Andre Joseph Messier	Stephanie Anne Shewhart
Sydney Elena Berrey	Lisa Jean Harrison	Matthew Graeme Morrison	Noriko Shokita
Douglas Edward Bittner	Jonah Pearson Hatley	Neacole Leigh Murray	Amelia Marie Sisson
Jessica Marie Boyer	Alara Ann Hollyfield	Robert Foard Naumann	Wenqing Song
Bryson Whitmal Brown	Travis Wesley Idol	Alicia Bethany Nelson	Sarah Stewart
Jamie K. Burgess	Sarah Elizabeth Inge	Jimmy Lee Nguyen	Andrew Clifton Strickland
Bailey Jack Callander	Dustin Michael Jacober	Amber Kelley Nichols	Jessica Elizabeth Taylor
Blaine Lawson Campbell	Marie Musacchio Johnson	Zachary Francis Nieport	William Tyler Thornton
Sydney Dare Carter	Hunter Michael Johnston	Natalie Paige Noble	Kellen Mckee Tucker
Kelsey Megan Caulfield	Sei Kondo	Samuel Lee Oglesby	Madeline Ann Valle
Austin Michael Cummings	Wyatt M. Kontir	Alberto J. Pacheco	Elizabeth Anne VanNote
Nicholas John DeMarco	Cameron Patrick Kreps	Angela Lynn Panaro	Frances Shayli Vazquez
Jennifer Jean Engle	Anne Villere Lagarde	Stephen Wayne Panaro	Souchet
Matthew Harry Erb	Nicholas James Leger	Reginald Delmarreo Parks	Joshua Caleb Vincent
Haley Jade Erickson	Claire Elizabeth Mahoney	Anne Elise Pillow	Jonathan Edward Walsh
Sandra Anne Ferrara	Charlene Rutendo Mandaza	Jamie Lynn Porter	Eric Lansing Wells
Sierra Evelyn Foster	Andre Ricardo Martin	Jason Odir Rosales	Otto Pearce Benson Wolin
Aaron Goldstein	Ricardo Martinez	Tyler Graham Roten	
Emil Jude Gonsalvez	Christopher S. Matthews	John Michael Sammons	



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Other

Legal Counsel
Noel Allen, Esq.



2026 Dates to Remember

Dates, times, and locations are subject to change.

Mar. 16	Board Meeting, Raleigh
April 3	Office Closed
April 13	Launch of New Portal
April 20	Board Meeting, Raleigh
May 18	Board Meeting, Raleigh
May 25	Office Closed
June 19	Office Closed
June 22	Board Meeting, Raleigh
June 30	Deadline: 2026-2027 Individual CPA Certificate Renewal
July 3	Office Closed
July 20	Board Meeting, Raleigh
July 31	Final Deadline: 2026-2027 Individual CPA Certificate Renewal

